

CAPITAL RAISE

Barwicki Investor Relations assists investor relations clients in raising capital

<p>Private Capital Procurement – equity and/or debt</p> <ul style="list-style-type: none"> ➤ Growth Capital <ul style="list-style-type: none"> - New Business Initiatives - Expansion Capital ➤ Strengthen Balance Sheet <ul style="list-style-type: none"> - Pay Down Debt - Expansion Capital ➤ Mergers & Acquisitions <ul style="list-style-type: none"> - Leveraged Buyouts / Takeovers - Traditional Acquisition Financing 	<p>WHAT MAKES BARWICKI DIFFERENT</p> <ul style="list-style-type: none"> • Long term relationships (26 years) with institutional investors • SPEED – a typical capital raise can be done within 2-months • We work with 950+ money, fund and portfolio managers on a daily basis. We provide these 950+ institutional investors with investment opportunities • Andrew Barwicki is involved throughout the entire capital raise process • No Due Diligence Fees or Commission – Capital Raise efforts are part of the investor relations services.
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CAPITAL RAISE (Quick Turnaround)

<p>Week 1 Preparation</p>	<p>Week 2 - 4 Marketing</p>	<p>Week 4 – 8 Closing</p>
<ul style="list-style-type: none"> - Determine Structure - Draft Term Sheet - Draft Executive Summary - Prepare supplemental due diligence materials for prospective investors - Work with management to ensure investor presentation is accurate 	<ul style="list-style-type: none"> - Distribute Executive Summary and Powerpoint Presentation to selected institutional investors - Schedule investor meetings - Conduct investor meetings - Follow-up with investors 	<ul style="list-style-type: none"> - Negotiate Final Terms - Facilitate Investor Due Diligence - Provide Legal Documents - Board Meeting - Close Transaction - Transfer Fund