

Global Tech Industries Group, Inc.

Fact Sheet

G T I I

S Y M B O L

OTCQB

GLOBAL TECH INDUSTRIES GROUP

QUICK REFERENCE

Global Tech Industries Group, Inc.

OTCQB: GTII

Website: www.GTII-US.com

BUSINESS SUMMARY

Global Tech Industries Group is a publicly traded, mini conglomerate. Our subsidiaries and affiliates include intellectual properties, proprietary systems, and trade secrets in the bioscience, green-tech, and global health technologies, among other new and emerging businesses.

PORTFOLIO

NON-FUNGIBLE TOKENIZATION

GTII'S DIGITAL ART PLATFORM

GTII is in the process of animating a digital platform, formed together with Alt5 Sigma, for the purpose of acquiring fine art and other collectibles that will be tokenized and eventually issued to its shareholders as Tokenized value dividends. This undertaking signifies a new and revolutionary method for offering value to GTII shareholders and as a way of participating in the shared ownership of fine art and collectibles using Non-fungible tokens.

A non-fungible token (NFT) is a unit of data stored on a digital ledger, called a blockchain, that certifies any digital file to be unique. An NFT functions like a cryptographic token, but unlike cryptocurrencies such as Bitcoin, are not mutually interchangeable, in other words, not fungible. NFTs are created when blockchains string records of cryptographic hash, a set of characters that verifies a set of data to be unique, onto previous records therefore creating a chain of identifiable data blocks. This cryptographic transaction process ensures the authentication of each digital file by providing a digital signature that is used to track NFT ownership. Because of the ability of blockchain technology to assure the unique signature and ownership of NFTs, digital art was an early use case for NFT's. www.wikipedia.org/wiki/Non-fungible_token

PURCHASE OF THE PICASSO BY GTII

Mr. Ronald Cavalier, founder of Cavalier Galleries Inc. www.cavaliergalleries.com, a group of four art galleries, with locations in Greenwich, CT, New York City, Nantucket Island, and Palm Beach, FL. was retained in April 2021 by GTII as an expert consultant in the procurement and purchase of fine art for the digital platform project. Mr. Cavalier engineered the purchase of an original Picasso at a Phillips Auction House in New York City.

The picture, 'Quatre femmes nues et tete sculptee' was executed in 1934 on Montval laid paper and published by A. Vollard, Paris, in 1939. It is signed in pencil, from the edition of 260 and numbered '347' in the Henri Petiet inventory system in the lower left corner. Picasso's signature can be seen in the lower right corner. This purchase will function as the cornerstone of GTII's digital fine art and collectibles platform and be the first of several potential acquisitions. The move to purchase such a celebrated and valuable piece of fine art demonstrates GTII's commitment to the digital platform undertaking.

GTII is working with Alt5 Sigma, a digital assets trading, exchange and custodian services provider headquartered in New York City, to construct and stage the platform to allow shareholders and the public to set up 'digital wallets' for the purpose of investing in fine art and collectibles using non-fungible tokens. Alt5 Sigma has already started its work in tailoring GTII's digital platform to the Company's needs and is working to tokenize the newly acquired Picasso.

CONTACT INFORMATION

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Global Tech Industries Group <> GTII

Recent Press Releases *(Headlines and Excerpts)*

Global Tech Industries Group, Inc. Announces Share Exchange Agreement with Wildfire Media Corp.

Sept. 14, 2022 — Global Tech Industries Group, Inc. announced today that it has entered into a Share Exchange Agreement with Wildfire Media Corp. (“Wildfire Media”) and the shareholders of Wildfire Media Corp. (collectively, the “Wildfire Shareholders”). Wildfire Media is a legal marketing company in the business of supporting law firms with client acquisition research, data-driven marketing, media planning and analysis and client retention services.

Under the terms of the agreement GTII will, at the closing, issue to the Wildfire Shareholders 100 million restricted common shares (the “Acquisition Shares”) in exchange for all outstanding shares of Wildfire Media. The closing of the transaction is subject to customary conditions to closing, as well as certain conditions specific to the transaction, including, without limitation, Wildfire Media providing GTII with audited financial statements and GTII concluding a due diligence review that is satisfactory in all respects to GTII.

The Wildfire Shareholders have a post-closing “earn-out” opportunity for 100 million additional restricted GTII common shares (the “Earn-Out Shares”) if Wildfire Media achieves \$25 million in gross revenue. Currently, Wildfire Media has \$85 million in receivables.

The Acquisition Shares and the Earn-Out Shares shall be subject to a lock-up agreement pursuant to which the Wildfire Shareholders agree not to sell or transfer the shares until the expiration of the 1-year buy-back period, except as may be otherwise provided in the lock-up agreement.

GTII intends to file a Current Report on Form 8-K regarding the Share Exchange Agreement, which will contain further details regarding the agreement.

David Reichman, Chairman and CEO of GTII stated, “When it comes to the potential impact to GTII and its shareholders of this long anticipated and negotiated agreement and partnership with Wildfire, I will say that this may be the most significant in the history of this company. We have been careful, we have been diligent, and we believe that this arrangement brings us closer than ever before to our long-stated goal of up listing to a national exchange, acquiring operations that bring substantial revenue to our bottom line, and delivering value to our shareholders at an entirely new level”.

Ari Kresch, Chief Executive Officer, and Founder of Wildfire Media stated, We are excited to be joining the GTII family of progressive companies that share our vision of making quality legal services more efficient and accessible to the public. It is our opinion that the legal industry has been dominated by law firms’ self-interest for over 100 years, rather than deploying tried and tested business models used in other regulated industries such as medicine and dentistry. It’s been an exciting couple of months working with David and his team as we look forward to being an integral part of the team that brings our vision of a national Legal Support Organization (LSO) to life.

About Wildfire Media Corp.:

Wildfire Media licenses the 1-800-LAW-FIRM and other brands to a national network of law firms committed to protecting the rights of clients in areas as diverse as consumer protection, environmental hazards, civil rights, and criminal defense among other areas. Founded in 1996, Wildfire Media provides performance-based marketing and technology solutions that enable law firms to concentrate on what they do best. Wildfire Media has established a Legal Support Organization (LSO) so that law firms are equipped to combine advances in the latest technologies along with best operational practices, both provided by our LSO.

Global Tech Industries Group, Inc. provides latest information regarding digital dividend distribution

August 8, 2022 – Global Tech Industries Group, Inc. announced that on July 28, 2022 FINRA declined to effectuate the Company’s request to pay a digital dividend to its shareholders. FINRA determined that the Company action was deficient because the Depository Trust & Clearing Corporation (DTCC) is unable to process the digital dividend distribution to GTII shareholders holding shares in CEDE & Co, which is a substantial percentage of its shareholders.

To reward its loyal shareholder base and keep its commitment to distributing a dividend, the Company is now in active negotiations with a digital securities firm, which could afford it the ability to allot digital dividends and fractional shares to all GTII shareholders. In the meantime, the Company urges its shareholders to continue to send in their request forms to the corporate transfer agent, Liberty Stock Transfer, Inc. (“Liberty”), in anticipation of any next steps. The forms and instructions were released in the Company’s press, are on the Company’s website, www.gtii-us.com, and were mailed to all shareholders.

This Company Fact Sheet is distributed by Andrew Barwicki, Investor Relations. Contact Info: 516-662-9461 / andrew@barwicki.com

The information contained is neither an offer to sell nor a solicitation of an offer to buy any securities mentioned. This Company Fact Sheet is an information publication and is considered investor relations & financial public relations material. All information is compiled from SEC Filings (U.S. Securities and Exchange Commission), press releases, conference calls, shareholder meetings, investment conferences, analyst reports, internet, company website and/or senior management interviews. This document may contain “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995.

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