

# Materion Corp

Fact Sheet

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# MATERION

## QUICK REFERENCE

Materion Corporation

NYSE: MTRN

www.MATERION.com

## BUSINESS SUMMARY

Materion is a global leader in advanced materials solutions for high-performance industries including semiconductor, industrial, aerospace & defense, energy and automotive. With nearly 100 years of expertise in specialty engineered alloy systems, inorganic chemicals and powders, precious and non-precious metals, beryllium and beryllium composites, and precision filters and optical coatings, Materion partners with customers to enable breakthrough solutions that move the world forward. Headquartered in Mayfield Heights, Ohio, the company employs more than 3,400 talented people worldwide, serving customers in more than 60 countries.

## ANNUAL FINANCIALS

	2022	2021	2020
Sales	\$1.7 Billion	\$1.5 Billion	\$1.1 billion
Gross Margin	\$343 Million	\$283 Million	\$192 Million
Net Income	\$85 Million	\$72 million	\$15 Million

## PRODUCTS, SERVICES, TECHNOLOGIES & MARKETS

### ➤ ADVANCED MATERIALS AND INNOVATIVE SPECIALTY METAL PRODUCTS

Innovative thinking drives everything you do. With Materion, you have the materials science you need to take your ideas to the next level. For more than 80 years, we have delivered advanced materials that are engineered to perform for a variety of markets: from consumer electronics to medical devices to highly engineered bushings and bearings for heavy industrial equipment.

We specialize in matching our customer's needs with the materials that are right for their project. With an extensive array of alloys, composites, inorganic chemicals and more, you tell us the quality and performance parameters you're after, and we can deliver.

### ➤ WE PROVIDE A WIDE RANGE OF SERVICES THAT COMPLEMENT OUR UNIQUE PRODUCT PORTFOLIO

We serve leading-edge, high-growth global markets. Our teams are constantly looking ahead to align our product and service portfolios toward the latest market and technology trends in order to provide our customers with a broader scope of services and specialized expertise.

### ➤ EXPLORE MATERION'S BROAD RANGE OF TECHNOLOGY CAPABILITIES

Materion is at the forefront of developing complementary technologies that enable our materials to go farther. Our expert chemists, engineers and scientists are continually pushing the boundaries of thin film coating, cladding, metallurgy and other material processing techniques to enable our customers to be on the cutting edge in their respective markets.

### ➤ MATERION PROVIDES DIVERSE MARKETS WITH ADVANCED MATERIALS

At Materion Corporation, we are dedicated to providing advanced materials solutions that enable our customers' technologies and long-term success. We serve a diverse set of markets, including semiconductors, consumer electronics, defense, avionics, energy, and commercial aerospace.

## CONTACT INFORMATION

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Mayfield Heights, OH 44124

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## Recent Press Releases *(Headlines and Excerpts)*

### **Materion Corporation to Announce Fourth Quarter and Full Year 2022 Financial Results on Feb. 16**

Feb 2, 2023 -- Materion Corporation is scheduled to release its fourth quarter and full year 2022 financial results on February 16, 2023, before the opening of the New York Stock Exchange. The company will hold a conference call at 9:00 AM ET that morning where Jugal Vijayvargiya, President and Chief Executive Officer and Shelly Chadwick, Vice President, Finance and Chief Financial Officer, will discuss the company's 2022 financial performance and 2023 outlook.

Conference Call and Slide Presentation

To participate, please dial (888) 506-0062 or (973) 528-0011 for international participants and enter participant passcode 450253. Please be sure to dial in 10 minutes before the scheduled start time.

A live webcast will be available on the company's website ([www.materion.com](http://www.materion.com)). To access the webcast, click on Events & Presentations under the Investor Relations page.

A recorded playback of the call will be available until March 2, 2023, at (877) 481-4010 or (919) 882-2331 for international calls; replay ID number is 46830. An archive of the call will also be available on the Company's website.

### **Materion Corporation Announces Quarterly Cash Dividend**

Feb 1, 2023 -- Materion Corporation announced today that its Board of Directors declared its fourth quarter 2022 dividend of \$0.125 per share of common stock. The dividend is payable on March 10, 2023, to shareholders of record at the close of business on February 23, 2023

### **Materion Corporation Reports Record Third Quarter Results and Updates Full Year 2022 Outlook**

Nov 2, 2022 -- Materion Corporation reported record third quarter financial results, updated 2022 earnings guidance and shared an update on key strategic initiatives.

Third Quarter 2022 Highlights

- Net sales were \$428.2 million; value-added sales increased 35% year over year to a record \$290.4 million
- Operating profit was \$29.1 million; adjusted earnings before interest, taxes, depreciation, depletion, and amortization (EBITDA) was a record \$48.8 million
- Net income of \$0.96 per diluted share; adjusted earnings per share (EPS) of \$1.31, an all-time record for the company

Accelerating Organic Outgrowth with Key Investments

- Investment of \$20M towards additional capacity and capabilities on track at Newton facility
- Precision Clad Strip project achieved 'Qualified Status'; ramp up proceeding
- Construction has started on new facility for development of next-generation battery solutions
- Molten Salt Purification Plant to produce Flibe for use in clean energy is progressing well

#### THIRD QUARTER 2022 RESULTS

Net sales for the third quarter of 2022 were \$428.2 million, compared to \$388.0 million in the prior year period. Value-added sales of \$290.4 million were a quarterly record, up 35% from the prior year. In addition to the benefit of the HCS-Electronic Materials acquisition, value-added sales were up 15% organically, excluding the impact of currency, driven by strong performance across several major end markets including semiconductor, industrial, aerospace and energy.

Operating profit for the third quarter was \$29.1 million and net income was \$20.0 million, or \$0.96 per diluted share, compared to operating profit of \$21.2 million and net income of \$18.2 million, or \$0.88 per diluted share in the prior year period.

Excluding special items, detailed in the attached tables, adjusted EBITDA was \$48.8 million in the third quarter, another quarterly record for the company, compared to \$41.2 million in the prior year. The increase was driven by higher volume and favorable pricing, partially offset by short term unmitigated tantalum costs, a weaker mix within semiconductor, and lower yields from a large Performance Materials facility.

Adjusted net income was \$27.3 million excluding acquisition amortization, or \$1.31 per diluted share, an increase of 14% compared to \$1.15 per share in the prior year period.

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