

Neotech Metals Corp

Fact Sheet

NTMIF

S Y M B O L

OTC

NEOTECH METALS

QUICK REFERENCE

Neotech Metals Corp

Trading Symbol: **NTMFF**

www.NEOTECHMETALS.com

BUSINESS SUMMARY

NeoTech Metals Corp. has acquired the TREO Property, a 46.1 Square Kilometer claim area approximately 130km northeast of Prince George, British Columbia.

The Company believes the region holds great promise for Rare Earth Element (REE) mineralization potential. REE products are increasingly in demand as domestic applications in electronics, agriculture, power generation, healthcare, aerospace and the defense industry needs continue to grow exponentially. China has long dominated both production and processing and the home grown market is under increased pressure to catch up.

- Historical drilling at TREO property (2010/2011) included 20 diamond drill holes over a strike length of 4.6 km.
- The most significant TREO drill hole intercepted three distinct intervals: 37.3 m of 1.43% Rare Earth Oxide, 6.6 m of 1.77% REO, and 11.6 m of 1.33% REO.
- Heliborne Magnetic survey (2010) identified a 15-km trend showing anomalous thorium and magnetic highs in conjunction with elevated soil results.
- Previous operators augmented Airborne Radiometric and Magnetometer Survey with extensive soil sampling and delineated a 2.2 km by 1.7 km Rare Earth Anomaly that has yet to be drill tested.

TREO DRILL HISTORY

- Drilling conducted in 2010 and 2011 consisted of 20 Diamond Drill holes over a strike length of 4.6 kilometers of prospective and mineralized trends and zones.
- DDH Holes CA-10-01 to CA-10-09 returned the highest values to date drilled on the TREO Property.
- The most significant results from the historical 2010 diamond drill hole (DDH) program were intercepted in hole CA-10-006 on the TREO Property
- This hole returned three (3) distinct intervals of 37.3 m of 1.43% of REO, 6.6 m of 1.77% REO, and 11.6 m of 1.33% REO
- 3.3 Kilometres Southeast of the Main drilling area Hole CA-11-11 Intersected 60.3 Meters of a lower grade Rare Earth Intercept of 0.33% TREO (Total Rare Earth Oxides). And a Significant Intercept of 0.226% Niobium over 37.6 Meters with a higher-grade Interval of 0.63% Niobium over 2.2 Meters.
- This suggests that there is the possibility of two separate mineralized systems or events that occur on the TREO Property.
- Within this Exploratory area are several targets Identified from previous operators that are high priority targets on a 4.6km Trend.

CONTACT INFORMATION

Headquarters
220-333 Terminal Avenue
Vancouver, BC V6A 4C1 Canada

Barwicki Investor Relations
Andrew Barwicki
516-662-9461 / andrew@barwicki.com

NEOTECH METALS <> NTMFF

Recent Press Releases *(Headlines and Excerpts)*

NEOTECH METALS ANNOUNCES ADDITIONAL TREO CLAIMS STAKED

November 9, 2023 – Neotech Metals Corp. (formerly, Caravan Energy Corporation) (CSE: NTMC | OTC: NTMFF | FRA: V690) is pleased to announce the staking of five (5) new claim units contiguous to the Company's TREO claim group and comprising 4,887 hectares ("TREO"). The additional claims increase the TREO project's footprint to over 15,500 hectares (see map below), thereby securing a controlling position in the area and enhancing the Company's potential to define a possible mineral resource going forward.

"Neotech's recent addition of mineral claims marks a significant milestone, consolidating our position as a substantial landowner in the region," said Reagan Glazier, Neotech's CEO. "This expansion underscores our optimism regarding the potential of the TREO property and strengthens our commitment to long-term growth of the TREO project."

The technical information contained in this news release has been reviewed and approved by Mr. Ike Osmani, P.Ge., a consultant of the Company who is a "Qualified Person" as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

NEOTECH METALS ANNOUNCES NEW TRADING SYMBOL ON THE OTC: NTMFF

November 1, 2023 – Neotech Metals Corp. is pleased to announce that its OTC ticker symbol has changed to "NTMFF".

CARAVAN ANNOUNCES CLOSING OF EQUITY FINANCING & MINERAL CLAIMS ACQUISITIONS

October 10, 2023 – Caravan Energy Corporation is pleased to announce, further to its news release dated September 14, 2023, that it has closed its previously announced non-brokered private placement financing ("Offering").

Under the Offering, the Company issued:

- 7,262,524 non-flow through units of the Company ("Units"), at a price of \$0.42 per Unit, for gross proceeds of \$3,050,251, with each Unit comprised of one common share of the Company and one-half of one share purchase warrant entitling the holder to purchase one common share at a price of \$0.60 for a period of two (2) years; and
- 6,000,000 flow-through units of the Company ("FT Units"), at a price of \$0.50 per FT Unit, for gross proceeds of \$3,000,000, with each FT Unit comprised of one common share that qualifies as a "flow-through share" as defined in the Income Tax Act (Canada) and one-half of one flow-through share purchase warrant entitling the holder to purchase one common share at a price of \$0.60 for a period of two years.

The Company raised gross aggregate proceeds of \$6,050,251 through the Offering.

The net proceeds from the sale of the FT Units will be used for qualified expenditures in respect of the Company's mineral properties, and the net proceeds from the sale of the Units will be used for general working capital purposes.

CARAVAN ANNOUNCES PLANNED NAME CHANGE TO NEOTECH METALS CORP. (CSE: NTMC)

October 23, 2023 – Caravan Energy Corporation (CSE: CNRG) ("Caravan" or "Company") is pleased to announce that it plans to change its name from "Caravan Energy Corporation" to "Neotech Metals Corp.", and its ticker symbol from "CNRG" to "NTMC", subject to the approval of the Canadian Securities Exchange (the "CSE"). The Company expects the name and ticker changes to take effect on October 26, 2023, and for its common shares to begin trading on the CSE under the new name and new ticker symbol on such date.

This Company Fact Sheet is distributed by Andrew Barwicki, Investor Relations. Contact Info: 516-662-9461 / andrew@barwicki.com
The information contained is neither an offer to sell nor a solicitation of an offer to buy any securities mentioned. This Company Fact Sheet is an information publication and is considered investor relations & financial public relations material. All information is compiled from SEC Filings (U.S. Securities and Exchange Commission), press releases, conference calls, shareholder meetings, investment conferences, analyst reports, internet, company website and/or senior management interviews. This document may contain "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995.

Standard Mail
U.S. Postage Paid
Garden City, NY
Permit No. 431

Neotech Metals Corp

Ticker: NTMFF

www.NEOTECHMETALS.COM

Barwicki Investor Relations • 30 Wall Street, 8 FL • New York, NY 10005

Deliver to: